

Setting up a Trigger : Webhooks by Zapier

The codeREADr server will send the scan record to Zapier when you set the Webhook URL as the Postback URL in a Service on codeREADr.com This will trigger an insert to your targeted database (an Action) when a scan to the Postback URL is made.

Step 1

On your Zapier account, select "MAKE A ZAP"



Select "Webhooks by Zapier" as your app.



Select "Catch Hook" as your trigger event.



Copy the custom Webhook URL.



Paste your Webhook URL into the Postback URL section of your service's advanced settings on codeREADr. Make sure to select "Receiver Only."

Additionally, you can choose an export template from the dropdown to format the data that is received. An export template provides the ability to filter unwanted details from a postback response and align question and answers in correct format. Without a template, the data will be presented in ad hoc manner which is hard to manage. You must use a template to receive the desired response.

Scanning Offline (an 'On-Device' Service): When using an on-device service (manual upload or auto sync upload), on the Advanced step when creating your service you need to paste the Webhook URL in a special spot. The Webhook copied from Zapier needs to be pasted under "Postback each on-device scan uploaded to a specific URL."

For the option "Choose a template for your Post variables" you need to select an Export Template that you've created on the Scans page. This is required. Note: for on-device scans there can be a short delay (1-2 minutes typically) before the uploaded scan records are posted to your target database.

On-device: Duplicate scans on-device are INVALID. (This only applies when scanning to the device and only checks against the scans currently on the device.) Manual Sync (auto check for new database after manual scan upload). Auto Sync (auto upload saved scans and download new databases). Please visit <u>HERE</u> before using this feature. Email me when on-device scans are uploaded. Postback each on-device scan uploaded to a specified URL. Receiver Only O Full Postback Enter your Postback URL: https://hooks.zapier.com/hooks/catch/7914333/oz810ge/ For advanced users - requires IT integration. (Learn more here.) Choose a template for your POST variables:

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-- No Template (default)

Scanning Online (an 'Online Service'): When using an online service (i.e. with stable Internet connectivity when scanning), on the Advanced step when creating your service you need to paste the Webhook URL in a special spot. The Webhook copied from Zapier needs to be pasted under "Postback scans after they are received by the server."

You must also select 'Receiver Only'. For the option "Choose a template for your Post variables" you need to select an Export Template that you've created on the Scans page. This is required.

Miscellaneous:

- Postback scans after they are received by the server.
 - Postback each online scan made directly to the server.
 - Postback each on-device scan uploaded to the server.
 - Receiver Only O Full Postback

Enter your Postback URL:

https://hooks.zapier.com/hooks/catch/7914333/oz810ge/

For advanced users - requires IT integration. (Learn more here.)

Choose a template for your POST variables:

-- No Template (default)

Leave the custom spaces blank and choose "CONTINUE."



When this happens 1. Catch Hook	@
✓ Choose App & Event	0
✓ Customize Request	0

There's no need to test the trigger, so you can bypass this step by continuing to select "skip test." You can choose to test the trigger if you'd like, of course, but with the codeREADr app you need to create a scan record for Zapier for connect properly.

You must scan a barcode or manually enter a value with the service you created and answer all appuser prompts you created, if any. Note: If you used an On-Device Service without auto sync enabled, be sure to upload the scan(s) from the device.

Find Data



Next Steps

Now you can complete the ACTION. Choose the ACTION you want this trigger to insert the scan record into.